Media Update

INSIGHT APPOINTED AS FIDUCIARY MANAGER ON £1 BILLION MANDATE FOR UK DEFINED BENEFIT PENSION SCHEME

London – 10 September, 2026: Insight Investment, a leading global investment manager with £632.4bn under management[1], has been appointed as fiduciary manager to a UK defined benefit pension scheme with a £1bn mandate.

Insight, working with the Trustee, Law Debenture, and the scheme sponsor, will provide full scheme fiduciary management services including responsibility for investment strategy, implementation and day-to-day governance, with a focus on supporting the scheme's long-term funding objectives and seeking to provide a high degree of certainty over cashflows and outcomes.

Serkan Bektas, Head of Insight's Client Solutions Group, said: "Insight's fiduciary offering is designed with the current circumstances and needs of defined benefit pension schemes in mind. Our partnership on this mandate aims to support reliable investment outcomes within a highly collaborative partnership framework enabling greater clarity on surplus sharing and member security. We greatly value the working relationship between Law Debenture and Insight, and we are pleased to have been appointed for such a significant fiduciary management mandate."

Emma Pittaway, Professional Trustee at Law Debenture, said: "We are delighted to be appointing Insight as fiduciary manager for this large Scheme, which we govern as Corporate Sole Trustee. Although not right for all situations, we see a commonality between some of the principles behind Corporate Sole Trustee and Fiduciary Management, and in this particular instance where the Scheme is well funded and sharing surplus. Having worked with Insight over a number of years, we know first-hand the high calibre of their service and the depth of their expertise. We look forward to working closely with the Insight team as we continue to support the scheme's long-term objectives, ensure security for members and consider surplus arrangements into the future."

The mandate covers an integrated portfolio comprising liability-hedging assets, contractual income strategies and the ongoing oversight of legacy and external investments. Insight will work closely with Law Debenture and the scheme's advisers to align investment decision-making with the trustee's objectives, while streamlining governance and reporting.

Insight has a market-leading track record in tailored solution design and cost-effective implementation, delivering robust risk-management solutions to hundreds of defined benefit pension schemes. Insight launched its fiduciary offering in 2024 and manages £4.5bn across OCIO and fiduciary agreements.[1]

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Insight has ranked #1 for overall LDI quality for 15 consecutive years by UK investment consultants and has placed in the top decile for overall fixed income quality in every year for the past 12 years by UK investment consultants.[2] Over the last 18 years, Insight has won in excess of 200 industry awards, including many repeat wins for Fixed Income Manager of the Year and LDI Manager of the Year.[3]

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About Insight Investment

Insight Investment is a leading global asset manager founded in 2002. Insight manages funds for a wide range of investors, including pension schemes, seeking to help them achieve their goals with greater certainty. It does this through liability-driven investments, fixed-income, currency and multi-asset strategies. Insight Investment is part of The Bank of New York Mellon Corporation.

www.insightinvestment.com

[1] As at 30 June 2026. Assets under management (AUM) are represented by the value of cash securities and other economic exposure managed for clients. Where the methodology defines it, some asset reporting focuses on cash securities only. Figures shown in GBP. Reflects the AUM of Insight, the corporate brand for certain companies operated by Insight Investment Management Limited (IIML). Insight includes, among others, Insight Investment Management (Global) Limited (IIMG), Insight Investment International Limited (IIIL), Insight Investment Management (Europe) Limited (IIMEL) and Insight North America LLC (INA), each of which provides asset management services.

[2] Source: Coalition Greenwich 2025, LDI results are based on interviews with seven UK consultants evaluating LDI managers. Fixed income results are based on interviews with eight UK consultants evaluating fixed income managers. The Coalition Greenwich Quality Index Overall is a composite of Investment and Service scores

[3] www.insightinvestment.com/uk/our-awards/

Media contacts

Jonathan Hodgkinson
+44 20 4570 1510
jonathan.hodgkinson@insightinvestment.com

Lisa McHugh
+44 20 4570 1641
lisa.mchugh@insightinvestment.com

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