

TRANSACTION FORM

LDI SOLUTIONS PLUS ICAV (THE 'ICAV')



BONDS PLUS FUND, BONDS PLUS 400 FUND, LOAN FUND, BROAD OPPORTUNITIES BOND FUND, SECURED FINANCE FUND, GOVERNMENT LIQUIDITY FUND, LONG DATED BUY AND MAINTAIN BOND FUND, MATURING BUY AND MAINTAIN BOND FUNDS, GLOBAL ABS FUND AND SECURED FINANCE II FUND

Defined terms used in this transaction form are those used in the Prospectus. Completed forms should be faxed to +353 1 434 5217 or sent to: LDI Solutions Plus ICAV, Northern Trust International Fund Administration Services (Ireland) Limited, George Court, 54-62 Townsend Street, Dublin 2. If you wish to transmit this form via e-mail please contact your Insight client contact team for details. Should you wish to deal by phone, please call Insight customer telephone number: +353 1 542 2910 or 020 7982 3985.

When faxing or emailing your dealing instruction, please ensure that you confirm that it has been received and accepted by LDI Solutions Plus ICAV.

REGISTERED INFORMATION

Registered name

Account number

DEAL INSTRUCTIONS

Designation

Tick if you wish to set up as a new designation

Deal date

Tick if total redemption

Tick if switching between funds

I/WE WISH TO EXECUTE THE FOLLOWING DEALS

Fund	Share class	Income/ Accumulation Shares	Investment amount		Redemption amount	
			Cash (£, €, US\$, JPY)	Shares	Cash (£, €, US\$, JPY)	Shares
IIFIG Bonds Plus Fund		Acc only				
IIFIG Bonds Plus 400 Fund		Acc only				
IIFIG Loan Fund		Inc/Acc* ³				
IIFIG Broad Opportunities Bond Fund		Acc only				
IIFIG Secured Finance Fund ¹		Inc/Acc*				
IIFIG Government Liquidity Fund ²		Inc/Acc*				
IIFIG Long Dated Buy and Maintain Bond Fund		Inc/Acc*				
IIFIG Maturing Buy and Maintain Bond Funds 2017-2020		Inc only				
IIFIG Maturing Buy and Maintain Bond Funds 2021-2025		Inc only				
IIFIG Maturing Buy and Maintain Bond Funds 2026-2030		Inc only				
IIFIG Maturing Buy and Maintain Bond Funds 2031-2035		Inc only				
IIFIG Maturing Buy and Maintain Bond Funds 2036-2040		Inc only				
IIFIG Maturing Buy and Maintain Bond Funds 2041-2045		Inc only				
IIFIG Global ABS Fund		Inc/Acc*				
IIFIG Secured Finance II Fund		Inc/Acc*				

* Delete as applicable.

¹ Currently closed to investment.

² **Conflicts of Interest (IIFIG Government Liquidity Fund only)**

Shareholders of the IIFIG Government Liquidity Fund and clients of the Investment Manager and Sub-Investment Manager may act directly as repo and reverse repo counterparties to the Fund. This may give rise to potential conflicts of interest. Such conflicts of interest will be managed in line with the "ICAV Transaction and Conflicts of Interest" section of the Prospectus.

³ Only JPY share classes of IIFIG Loan Fund are available as Income shares.

The Sub-Investment Manager has procedures in place in respect of such trades pursuant to which their trade dealing prices will usually be determined by the Sub-Investment Manager, acting in its capacity as Sub-Investment Manager of the IIFIG Government Liquidity Fund, based on market quotes for similar assets.

This form must be received by the Administrator before the relevant Fund's Dealing Deadline (Irish time), please see table below. Applications received after this time will be processed on the next Dealing Day.

Fund	Dealing Deadline
IIFIG Bonds Plus Fund	12pm on the relevant Dealing Day
IIFIG Bonds Plus 400 Fund	12pm on the relevant Dealing Day
IIFIG Loan Fund	Subscriptions : 5pm on the Business Day immediately prior to the relevant Dealing Date Redemptions: 5pm on the twentieth Business Day prior to the relevant Dealing Day
IIFIG Broad Opportunities Bond Fund	5pm on the relevant Dealing Day
IIFIG Secured Finance Fund	Subscriptions: 5pm on the fifth Business Day immediately preceding the relevant Dealing Day Redemptions: <ul style="list-style-type: none"> Class B Shares and Class S Shares – 5pm on the first Business Day of the fourth month preceding the relevant Dealing Day. Class A Shares – For the first year of a Shareholder's initial holding, 5pm on the first Business Day of the twelfth month prior to the Dealing Day. After one year of a Shareholder's initial holding, 5pm on the first Business Day of the fourth month prior to the relevant Dealing Day.
IIFIG Government Liquidity Fund	4pm on the Business Day prior to each Dealing Day
IIFIG Long Dated Buy and Maintain Bond Fund	5pm on the relevant Dealing Day
IIFIG Maturing Buy and Maintain Bond Funds	12pm on the Business Day immediately preceding the relevant Dealing Day
IIFIG Global ABS Fund	4pm on the Business Day which is four days prior to the relevant Dealing Day
IIFIG Secured Finance II Fund	Subscriptions: 5pm on the fifth Business Day immediately preceding the relevant Subscription Dealing Day Redemptions: <ul style="list-style-type: none"> 5pm on the first Business Day of the third calendar month before the relevant Repurchase Dealing Day

SUBSCRIPTION INSTRUCTION

Payment can be made by either CHAPS or telegraphic transfer, by the relevant Fund's Settlement Date, into the appropriate bank account.

	For GBP settlement Northern Trust Company, London Branch	For EUR settlement Societe Generale, Paris	For JPY settlement The Hongkong & Shanghai Banking Corporation Limited, Tokyo	For USD settlement, The Northern Trust Company
Sort code	23-28-63	N/A	N/A	N/A
Account number	10000119	001011023670	009-017070-026	5186061000
Account name	LDI Solutions Plus ICAV	The Northern Trust Company, London SWIFT BIC: CNORGB22	The Northern Trust Company, London, (SWIFT BIC: CNORGB22)	The Northern Trust Company, Chicago, IL, USA
IBAN / ABA number	GB35CNOR23286310000119	FR7630003069900010110236721	N/A	071000152
Reference	LDI99	LDI99	LDI99	LDI99
Reference account number	N/A	17-26147	17-26147	17-26147
Reference account name	N/A	LDI Solutions Plus ICAV	LDI Solutions Plus ICAV	LDI Solutions Plus ICAV
Swift code	CNORGB22	SOGEFRPP	HSBCJPJT	CNORUS44

INVESTOR'S ACCOUNT FOR SUBSCRIPTIONS

Account number

Swift/ABA/Sort code

Currency

Correspondent bank / Intermediary

MONIES MUST COME FROM THE ACCOUNT OF THE INVESTOR

INVESTOR'S ACCOUNT FOR REDEMPTIONS

No third party payments will be made.

Payment should come from the account of the applicant(s).

Please note that if the bank details provided on this document do not match the current bank details held by the Fund Administrator form on file, proceeds cannot be released until an original validated instruction has been received. Please indicate by ticking the box if you wish to change your bank details.

Change of Bank Details Request

Correspondent bank (if applicable)

Correspondent bank ABA / BIC code (if applicable)

Intermediary bank name

Sort code / BIC

Account name

Account number

IBAN (if applicable)

The Administrator does not accept responsibility for delays caused by updated bank details or incomplete details provided by the investor.

PLEASE NOTE

Monies must originate from the account of the investor as previously notified in the original Account Opening Form or in a subsequent written notification to the Administrator. Failure to complete these details accurately, in accordance with the original signed Account Opening Form and to forward monies within the time required for settlement will result in interest being charged. I/We confirm that I/we have the authority to make this investment.

I/We understand and agree that the terms of this Form are not negotiable and any term of this Form may not be amended, deleted, edited or supplemented. I/We understand and agree that any such purported adjustments to terms that I/we may attempt to make by writing in sections of this Form without authorisation shall be deemed not applicable and shall not adjust the terms on which the Shares are being offered to me/us. I/We agree to complete this Form as directed and sign as and where indicated.

I/We acknowledge that my/our transaction form and all subsequent dealings shall be on the terms as detailed in the then current Prospectus and the terms and the statements set out in my/our Account Opening Form.

Authorised signatory

Print name

Date

Authorised signatory

Print name

Date